

Request to Amend an Existing Security



St. George Bank Limited ABN 92 055 513 070 AFS Licence No. 240997

Use this form to request the amendment to securities held against existing St. George Bank mortgages.

<input type="checkbox"/> Full Discharge of Security	Please complete sections A - E, H - L	Please Fax your completed request to 02 9995 8300.
<input type="checkbox"/> Partial Discharge of Security	Please complete sections A - E, F, H - L	Please Fax your completed request to 02 9995 8304. If a sale, please provide Contract of Sale.
<input type="checkbox"/> Substitution of Security	Please complete sections A - E, F, G, H - L	Please Fax your completed request to 02 9995 8304. Please provide Contract of Sale, Transfer and Title Search

Alternately you can mail your completed application to:

St. George Bank, Mortgage Discharges, Locked Bag 1, Kogarah, NSW 1485.

A. Type of Request What is the reason for the release of security?
☐ Sale ☐ Refinance ☐ Other

B. Account and Security Details Primary Loan Account Number _____ Type of Security to be Released
☐ Property ☐ Term Deposit

If you selected Term Deposit above, please enter the Account No.

C. Requestor Details What is your role regarding this matter?
☐ Customer ☐ I am acting on behalf of the customer

Contact Details - of person acting on the customer's behalf

Full Name

Company Name

Unit/Street No. _____ Street Name _____

Suburb _____

State _____

Postcode _____

Phone No.
() _____

Mobile No. _____

Fax No.
() _____

Email Address

Preferred contact method

☐ Mail ☐ Mobile ☐ Phone ☐ Email ☐ Fax

D. Customer Details **Customer 1**
Full Name _____

Contact No. _____

Customer 2

Full Name _____

Contact No. _____

Customer 3

Full Name _____

Contact No. _____

Customer 4

Full Name _____

Contact No. _____

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E. Address of
Security
Properties being
released

Security Property 1

Unit/Street No.

Street Name

Suburb

State

Postcode

Title Reference

Current estimated sale price

\$

Security Property 2

Unit/Street No.

Street Name

Suburb

State

Postcode

Title Reference

Current estimated sale price

\$

Security Property 3

Unit/Street No.

Street Name

Suburb

State

Postcode

Title Reference

Current estimated sale price

\$

Security Property 4

Unit/Street No.

Street Name

Suburb

State

Postcode

Title Reference

Current estimated sale price

\$

Is/Are the Security(ies) listed above used as collateral against any other home loan account?

☐ Yes ☐ No

If you answered **Yes**, then please specify Account Nos.

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F. Remaining Properties

Please provide details of all remaining properties.

Note: A valuation may need to be ordered on one or more of the remaining properties before this request can be completed.

Property 1

Unit/Street No. Street Name

Suburb State Postcode

Current estimated market value
\$

Property access details

Contact Name Contact No.

Property 2

Unit/Street No. Street Name

Suburb State Postcode

Current estimated market value
\$

Property access details

Contact Name Contact No.

Property 3

Unit/Street No. Street Name

Suburb State Postcode

Current estimated market value
\$

Property access details

Contact Name Contact No.

Property 4

Unit/Street No. Street Name

Suburb State Postcode

Current estimated market value
\$

Property access details

Contact Name Contact No.

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G. Substitution Details

Please provide the details of what you wish to substitute the security with.

☐ Property - please provide details below ☐ Term Deposit/Cash

Are you buying the property from a friend or relative? ☐ Yes ☐ No

Is the property zoned for residential use? ☐ Yes ☐ No

Unit/Street No. Street Name

Suburb

State

Postcode

Title Reference

Current estimated market value or purchase price

\$

If you are not purchasing the property, please provide the Property Access details.

Contact Name

Contact No.

H. Settlement Details

Note: If multiple security properties are to be released on different settlement dates then a separate request must be lodged for each property.

Please enter the anticipated settlement date (if known) and the city or branch where settlement is due to occur (please do NOT enter a State).

Anticipated Settlement Date DD/MM/YYYY

/ /

Settlement Branch/City

I. Funds Distribution and Accounts

Complete this section to advise us of your intentions to disburse the funds received from the settlement.

Account No.

Account Name

☐ Convert to Savings Account (portfolio only)

Reduce debt to

\$

☐ Close Loan Account

OR

Reduce debt by

\$

☐ Close all accounts (packaged only)

Account No.

Account Name

☐ Convert to Savings Account (portfolio only)

Reduce debt to

\$

☐ Close Loan Account

OR

Reduce debt by

\$

☐ Close all accounts (packaged only)

Account No.

Account Name

☐ Convert to Savings Account (portfolio only)

Reduce debt to

\$

☐ Close Loan Account

OR

Reduce debt by

\$

☐ Close all accounts (packaged only)

Account No.

Account Name

☐ Convert to Savings Account (portfolio only)

Reduce debt to

\$

☐ Close Loan Account

OR

Reduce debt by

\$

☐ Close all accounts (packaged only)

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J. Surplus Funds How do you wish to receive any surplus funds?

☐ Existing St. George Account

Account No.

Account Name

☐ Bank Cheque by Mail (please enter a mailing address below)

Unit/Street No.

Street Name

Suburb

State

Postcode

K. Additional Information Please enter any additional information related to the matter.

L. Terms and Conditions

☐ I confirm that I am the customer listed above and I authorise St. George Bank to act in accordance with my instructions.

☐ I confirm and agree that the provision of personal details in this request form is subject to the terms of the St. George Privacy Statement which I have previously agreed to. A copy of the same can be obtained from a St. George Bank branch or online at http://webapps.stgeorge.com.au/apply-now/privacy_business.asp

☐ I am aware that there may be fees or charges applicable to this request (as described in the Loan Offer letter) and I agree to continue with this request.

☐ I confirm that I am the Solicitor/Agent acting on behalf of the customer/s listed above, and I hold authorisation from the customer(s) for the Bank to act in accordance with my instructions.

☐ I confirm and agree that the provision of personal details in this request form is subject to the terms of the St. George Privacy Statement which the customer has previously agreed to. A copy of the same can be obtained from a St. George Bank branch or online at http://webapps.stgeorge.com.au/apply-now/privacy_business.asp

☐ I am aware that there may be fees or charges applicable to this request (as described in the Loan Offer letter) and I agree to continue with this request.

Signature of Customer/Solicitor/Agent

Date

/ /